(Page 1 of 2)

## Office Policy and Contract

This policy represents a contract for services and informed consent.

Any form of therapy I provide is based on the concept of personal responsibility. My top priority is considering and determining what is in your best interest. Success of therapy is both clients' and therapist's joint responsibility. We both determine the treatment plan. It is the client's responsibility to read, understand, and directly express to me any disagreements, to ask for clarification, or alterations desired. It is also the client's responsibility to comply with the terms of this contract.

#### **FEES**

mine. \*Late cancellation/missed appointment: \$75

#### **PLEASE NOTE:**

Fees are payable at each session by cash or check
Late cancellation/missed appointment fees are due and payable
at your next session or within 14 days. These fees are subject to change on a yearly basis.

#### **INSURANCE COVERAGE**

Your insurance is a contract between you and your insurance company. I am a participating provider for a number of companies. If you are covered by one of these plans, we will bill your plan and you will pay the co-payment at the time of service and my administrative fee.

Please be aware that insurance companies WILL NOT pay for missed appointments or late cancellations. The client is solely responsible for payment of the FULL fee to me.

When your initial authorized number of sessions is almost used, we need to submit a treatment plan to your insurance company for approval of medical necessity. We will do this in one of your sessions.

<sup>\*</sup>Insurance companies determine the in-network provider fee for sessions. These are much less than

<sup>\*</sup>Reports/Letters: Pro-rated at \$135 per hour (payment due prior to delivery)

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#### **CANCELLATION POLICY**

# CANCELLATION IS CONSIDERED LATE WITHIN 72 HOURS OF THE APPOINTMENT MISSED APPOINTMENTS ALSO RESULTS IN A FEE

Your appointment is time reserved for you. Any untimely change made by you can have multiple ramifications for me, you, and/or another client. Late cancellation and/or missed appointment fees are not punishments, nor based upon your reason. We are all subject to unpredictable and untimely situations that are definitely beyond one's control. It is simply a matter of assuming responsibility. I may have told potential or current clients that my schedule could not accommodate them. It is a significant financial loss. If you call with a late cancellation and we can reschedule within the same week, there would be no LC charge. Conversely, if for any reason, I inconvenience you concerning your scheduled appointment time, I will take my responsibility by either extending your session time, or rescheduling at your convenience.

Unsafe and unpredictable road conditions.

In an effort to accommodate needs in these "beyond our control" situations, the following options are available to you:

- Have the session on the telephone at the designated time. The fee remains the same and is due and payable
  at the following session. (Long distance phone charges are the client's responsibility).
- Reschedule for another time within the same week. The fee remains the same.
- Pay the scheduled session fee for the cancelled appointment (due and payable at the next session).

The protocol is as follows:

- It is the client's responsibility to call me prior to the scheduled appointment to make/confirm alternative arrangements.
- I will call you if weather conditions prohibit me from being available at the office for sessions.
- If for any reason, you are in doubt about the office being open, please call before you come in.

I have read, understand, and agree to everything written in this contract.		
X		
Print full name	<del>Date</del>	
X_ Patient's Signature		
X_ Print full name	 Date	
XPatient's Signature		

# **Amen Adult General Symptom Checklist**

possibl	e, to give s a spous	us the most com	plete picture,	ted below using the have another perso s well. List other —	following scale. If on who knows you well
() Never	1 Rarely	2 Occasionally	3 Frequently	4 Very Frequently	NA Not Applicable/ known
Self Other	<u>er</u>				
	_1. Depres	ssed or sad mood			
	_2. Decrea	ased interest in th	ings that are u	sually fun, including	sex
	_3. Signific	cant weight gain o	or loss, or mark	ked appetite change	es, increased/decreased
	_4. Recurr	ent thoughts of d	eath or suicide	•	
	_5. Sleep	changes, lack of	sleep or marke	d increase in sleep	
	_6. Physic	ally agitated or "s	lowed down"		
	_7. Low er	nergy or feelings	of tiredness		
	_8. Feeling	gs of worthlessne	ss, helplessne	ss, hopelessness o	r guilt
	_9. Decrea	ased concentratio	n or memory		
	_10. Perio	ds of an elevated	, high or irritab	le mood	
	_11. Perio	ds of an elevated	, high self este	em or grandiose thi	nking
	_12. Perio	ds of decreased r	need for sleep	without feeling tired	
	_13. More	talkative than usu	ual or pressure	to keep talking	
	_14. Racin	g thoughts or free	quent jumping	from one subject to	another
	_15. Easily	distracted by irre	elevant things		
	_16. Marke	ed increase in act	ivity level		
	_17. Exces	ssive involvement	in pleasurable	e activities that have	the potential for painful
conseq	uences (sp	pending money, s	sexual indiscre	tions, gambling, foo	lish business)
	_18. Panic	attacks, which a	re periods of ir	itense, unexpected	fear or emotional discomfort
(list nun	nber per n	nonth)			
	_19. Perio	ds of trouble brea	thing or feeling	g smothered	
	_20. Perio	ds of feeling dizzy	, faint or unste	eady on your feet	
	_21. Perio	ds of heart pound	ling or rapid he	eart rate	
	_22. Perio	ds of trembling or	shaking		
	_23. Perio	ds of sweating			
	_24. Perio	ds of choking			
	_25. Perio	ds of nausea or a	bdominal upse	et	
	_26. Feelir	ngs of a situation	"not being rea	"	
	_27. Numb	oness or tingling s	ensations		
	28. Hot o	r cold flashes			

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30.	Fear of dying
31.	Fear of going crazy or doing something uncontrolled
32.	Avoiding everyday places for fear of having a panic attack or having to go with others in
order to fee	el comfortable
33.	Excessive fear of being judged or scrutinized by other people which causes you to avoid
or panic in	everyday situations
34.	Persistent, excessive phobia (heights, closed spaces, specific animals, etc.)
Please list	
35.	Recurrent bothersome thoughts, ideas or images which you try to ignore
36.	Trouble getting "stuck" on certain thoughts, having same thought over and over
37.	Excessive or senseless worrying
38.	Others complain that you worry too much or get "stuck" on the same thoughts
39.	Compulsive behaviors that you must do or you feel very anxious, such as excessive
hand wash	ing, checking locks, counting or spelling
40.	Needing to have things done a certain way or you become very upset
41.	Others complain that you do the same thing over and over to an excessive degree (such
as cleaning	or checking)
42.	Recurrent and upsetting thoughts of a past traumatic event (molest, accident, fire, etc.).
Please list:	
43.	Recurrent distressing dreams of a past upsetting event
44.	A sense of reliving a past upsetting event
45.	A sense of panic or fear to events that resemble an upsetting past event
46.	You spend effort avoiding thoughts or feelings associated with a past trauma
47.	Persistent avoidance of activities or situations that cause you to remember a past
upsetting e	vent
48.	Inability to recall an important aspect of a past upsetting event
49.	Marked decreased interest in important activities
50.	Feeling detached or distant from others
51.	Feeling numb or restricted in your feelings
52.	Feeling that your future is shortened
53.	Quick startle
54.	Feel like you're always watching for bad things to happen
55.	Marked physical response to events that remind you of a past upsetting event, i.e.,
sweating w	hen getting in a car if you had been in a car accident
56.	Marked irritability or anger outbursts
57.	Unrealistic or excessive worry in at least a couple areas of your life
58.	Trembling, twitching or feeling shaky
59.	Muscle tension, aches or soreness

61.1	Easily fatigued
62.	Shortness of breath or feeling smothered
63.	Heart pounding or racing
64.	Sweating or cold clammy hands
65.	Dry mouth
66.	Dizziness or lightheadedness
67.	Nausea, diarrhea or other abdominal distress
68.	Hot or cold flashes
69.	Frequent urination
70.	Trouble swallowing or "lump in throat"
71.	Feeling keyed up or on edge
72.	Quick startle response or feeling jumpy
73.	Difficult concentrating or "mind going blank"
74.	Trouble falling or staying asleep
75.	Irritability
76.	Trouble sustaining attention or being easily distracted
77.	Difficulty completing projects
78.	Feeling overwhelmed of the tasks of everyday living
79.	Trouble maintaining an organized work or living area
80.	Inconsistent work performance
81.	Lacks attention to detail
82.	Makes decisions impulsively
83.	Difficulty delaying what you want, having to have your needs met immediately
84.	Restless, fidgety
85.	Make comments to others without considering their impact
86.	Impatient, easily frustrated
87.	Frequent traffic violations or near accidents
88.	Refusal to maintain body weight above a level most people consider healthy
89.	Intense fear of gaining weight or becoming fat, even though underweight
90.	Feelings of being fat, even though you're underweight
91.	Recurrent episodes of binge eating large amounts of food
92.	A feeling of lack of control over eating behavior
93.	Engage in regular activities to purge binges, such as self induced vomiting, laxatives,
diuretics, str	ict dieting or strenuous exercise
94.	Persistent over-concern with body shape and weight
95.	Involuntary physical movement or vocal tics
96.1	Delusional or bizarre thoughts (thoughts you know others would think are false)
97.	Seeing objects, shadows or movements that are not real

99. Periods of time where your thoughts or speech are not connected or do not make	e sense
to you or others	
100. Social isolation or withdrawal	
101. Severely impaired ability to function at home or at work	
102. Peculiar behaviors	
103. Lack of personal hygiene or grooming	
104. Inappropriate mood for the situation (i.e., laughing at sad events)	
105. Marked lack of initiative	
106. Frequent feelings that someone or something is out to hurt you or discredit you	i
107. Do you snore loudly (or do others complain about you snoring)	
108.Have others said you stop breathing when you flal asleep	
109. Do you feel fatigued or tired during the day	
110. Do you often feel cold when others feel fine or they are warm	
111. Do you often feel warm when others feel fine or they are cold	
112. Do you have problems with brittle or dry hair	
113. Do you have problems with dry skin	
114. Do you have problems with sweating	
115. Do you have problems with chronic anxiety or tension	
116. Impairment in communication as manifested by at least one of the following	ıg:
delay in, or total lack of, the development of spoken language (not accompanied by	an
attempt to compensate through alternative modes of communication such as gest mime)	ure or
<ul> <li>in individuals with adequate speech, marked impairment in the ability to initiate or su conversation with others</li> </ul>	ıstain a
repetitive use of language or odd language	
<ul> <li>lack of varied, spontaneous make-believe play or social imitative play appropriate to developmental level</li> </ul>	)
117. Impairment in social interaction, with at least two of the following:	
<ul> <li>marked impairment in the use of multiple nonverbal behaviors such as eye-to-eye gracial expression, body postures, and gestures to regulate social interaction</li> </ul>	aze,
failure to develop peer relationships appropriate to developmental level	
<ul> <li>lack of spontaneous seeking to share enjoyment, interests, or achievements with other</li> </ul>	her
people (e.g., by a lack of showing, bringing, or pointing out objects of interest)	101
lack of social or emotional reciprocity	
118. Repetitive pattern s of behavior , interests, and activities, as manifested by at least	east one
of following:	Jaol Olic
preoccupation with an area of that is abnormal either in intensity or focus	

- rigid adherence to specific, nonfunctional routines or rituals repetitive motor mannerisms (e.g., hand or finger flapping or twisting, or complex whole-body movements)

# **Amen Brain System Checklist**

Please rate yourself on each of the symptoms listed below using the following scale. If possible, to give us the most complete picture, have another person who knows you well (such as a spouse, partner or parent) rate you as well. List other person

0 Never	1 Rarely	2 Occasionally	3 Frequently	4 Very Frequently	NA Not Applicable/Known
Other S	<u>Self</u>				
	1. Fail	ls to give close a	ttention to de	tails or makes car	eless mistakes
		_			homework, chores,
paper		G		`	
	3. Trou	uble listening			
	_4. Fails	s to finish things			
	_5. Poo	r organization fo	r time or spac	ce (such as backp	ack, room, desk, paperwork)
	6. Avoi	ids, dislikes, or is	s reluctant to	engage in tasks th	nat require sustained mental
effort					
	7. Loos	ses things			
	8. Easi	ily distracted			
	9. Forg	getful			
	10. Po	or planning skills	3		
	11. Lad	ck clear goals or	forward think	king	
	12. Dif	ficulty expressin	g feelings		
	13. Dif	ficulty expressin	g empathy fo	r others	
	14. Ex	cessive daydrea	ming		
	15. Fee	eling bored			
	16. Fe	eling apathetic o	r unmotivated	b	
	17. Fee	eling tired, slugg	ish or slow m	oving	
	18. Fe	eling spacey or i	n a fog		
	19. Fid	lgety, restless or	trouble sittin	g still	
	20. Dif	ficulty remaining	seated in sit	uations where rem	naining seated is expected
	21. Ru	ns about or clim	bs excessive	ly in situations in w	which it is inappropriate
	22. Dif	ficulty playing qu	uietly		
	23. "Or	n the go" or acts	if "driven by	motor"	
	24. Tal	lks excessively			
	25. Blu	ırts out answers	before quest	ions have been co	mpleted

 27. Interrupts or intrudes on others (e.g., butts into conversations or games
28. Impulsive (saying or doing things without thinking first
29. Excessive or senseless worrying
30. Upset when things do not go your way
31. Upset when things are out of place
32. Tendency to be oppositional or argumentative
33. Tendency to have repetitive negative thoughts
 34. Tendency towards compulsive behaviors
 35. Intense dislike for change
 36. Tendency to hold grudges
 37. Trouble shifting attention from subject to subject
 38. Trouble shifting behavior from task to task
39. Difficulties seeing options in situations
 40. Tendency to hold on to own opinion and not listen to others
41. Tendency to get locked into a course of action, whether or not it is good
42. Needing to have things done a certain way or you become very upset
 43. Others complain that you worry too much
44. Tend to say no without first thinking about the question
 45. Tendency to predict fear
 46. Frequent feelings of sadness
 47. Moodiness
 48. Negativity
 49. Low energy
 50. Irritability
 51. Decreased interest in others
 52. Decreased interest in things that are usually pleasurable and fun
 53. Feelings of hopelessness about the future
 54. Feelings of helplessness or powerlessness
 55. Feeling dissatisfied or bored
 56. Excessive guilt
 57. Suicidal feelings
 58. Crying spells
 59. Lowered interest in things usually considered fun
 60. Sleep changes (too much or too little)
 61. Appetite changes (too much or too little)
62. Chronic low self-esteem

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64. Frequent feelings of nervousness or anxiety	
65. Panic attacks	
66. Symptoms of heightened muscle tension (headaches, sore muscles, hand	
tremor)	
67. Periods of heart pounding, rapid heart rate or chest pain	
68. Periods of trouble breathing or feeling smothered	
69. Periods of feeling dizzy, faint or unsteady on your feet	
70. Periods of nausea or abdominal upset	
71. Periods of sweating, hot or cold flashes	
72. Tendency to predict the worst	
73. Fear of dying or doing something crazy	
74. Avoid places for fear of having an anxiety attack	
75. Conflict avoidance	
76. Excessive fear of being judged or scrutinized	
77. Persistent phobias	
78. Low motivation	
79. Excessive motivation	
80. Tics (hand or vocal)	
81. Poor handwriting	
82. Quick startle	
83. Tendency to freeze in anxiety provoking situations	
84. Lack confidence in their abilities	
85. Seems shy or timid	
86. Easily embarrassed	
87. Sensitive to criticism	
88. Bites fingernails or picks skin	
89. Short fuse or periods of extreme irritability	
90. Periods of rage with little provocation	
91. Often misinterprets comments as negative when they are not	
92. Irritability tends to build, then explodes, then recedes, often tired of rage	
93. Periods of spaciness or confusion	
94. Periods of panic and/or fear for no specific reason	
95. Visual or auditory changes, such as seeing shadows or hearing muffled sound	S
96. Frequent periods of déjà vu (feelings of being somewhere you have never	
been)	

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99. History of head injury or family history of violence or	explosives
100. Dark thoughts, may involve suicidal or homicidal the	oughts
101 Periods of forgetfulness or memory problems	

## **Physical symptoms**

Headache (migraine or tension)
Backaches
Tight muscles
Neck and shoulder pain
Jaw tension
Muscle cramps, spasms
Nervous stomach
Other pain
Nausea
Insomnia (sleeping poorly)
Fatigue, lack of energy
Cold hands and/or feet
Tightness or pressure in head
High blood pressure
Diarrhea
Skin conditions (e.g. rash)
Allergies
Teeth grinding
Digestive upsets (cramping, bloating)
Heart beats rapidly or pounds, even at rest
Stomach pain or ulcer
Constipation
Appetite change
Colds
Profuse perspiration
Overeating
Weight change
When nervous, use of alcohol, cigarettes, or drugs of any kind
Other:

## **Behavioral Health Form**

## Please circle the best word.

1. It is problems. N		easy for me to find satisfactory solutions to life's little
Rarely	Often	Always
2. I		_ deal with conflicts as they arise. Never
Rarely	Often	Always
3. I		get angry with my family, friends, co-workers. Never
Rarely	Often	Always
4. I Never		have a lot of energy all day both at work and/or at home.
Rarely	Often	Always
5. I		_ eat a balanced diet. Never
Rarely	Often	Always
6. I		keep a good balance of work and play. Never
Rarely	Often	Always
7. I		_ take criticism well. Never
Rarely	Often	Always
8. I		have headaches, backaches. and/or stomachaches. Never
Rarely	Often	Always
9. I		_ sleep well. Never
Rarely	Often	Always
10. I		_ handle change well. Never
Rarely	Often	Always
11. I		_ worry excessively about many things. Never

12. I		sny away from social situations. Never
Rarely	Often	Always
13. My famil drugs. Neve		nds worry about my use of alcohol and/or
Rarely	Often	Always
14. I		_ feel guilty without rational reason. Never
Rarely	Often	Always
15. I		have childcare/eldercare issues. Never
Rarely	Often	Always
16. I		feel "down in the dumps." Never
Rarely	Often	Always
17. I can		talk to my family or friends when I am upset. Never
Rarely	Often	Always
18. I		find parenting my children difficult. Never
Rarely	Often	Always
19. l		have financial concerns. Never
Rarely	Often	Always
20. l		have difficulty focusing on tasks or projects. Never
Rarely	Often	Always

## **General Profile**

Name	Age		
Relationship status (circle one) single c	dating divorced	co-habiting	married
On a scale of 1-10 with 1 being "miserab happy," rate your <b>current overall level</b> of		•	_
On a scale of 1-10, rate your current lev	el of relations	ship happiness	<b>3.</b>
If you rated your current relationship happine	ess less than a 1	l0, what would ma	ake it a 10?
On a scale of 1-10, how would you rate y	our <b>entire rel</b>	ationship histo	ry?
On a scale of 1-10, rate your <b>level of ha</b>	ppiness relate	ed to work.	
If you rated your work happiness less than a	10, what would	make it a 10?	
List any medications you are currently taking			
List any vitamins or supplements you are cur	rently taking.		
Do you smoke or use tobacco?yes	_no If yes, de	scribe how much,	how often.
Do you drink alcohol?yesno If	yes, describe h	ow much, how oft	en.
Describe any additional drug, substances you	u use.		
When was your last complete physical check relevant details.	-up? Were you	r hormone levels	checked? Provide
How would you describe your current overall	health?		
How would you describe your current overall	mental/emotior	nal health?	
What, if anything would make you healthier?			

## Women's Profile

Rate the following on a scale of 0-3 in terms of how much of a problem it is in your life: 0=does not apply, 1=mild, 2=moderate, 3=severe

0	1	2	3	Mood swings
0	1	2	3	Irregular menstrual periods
0	1	2	3	Water/fluid retention, swelling
0	1	2	3	Weight gain
0	1	2	3	Sleep difficulties
0	1	2	3	Crying episodes
0	1	2	3	Feelings of vulnerability
0	1	2	3	Fatigue
0	1	2	3	Forgetfulness
0	1	2	3	Confusion
0	1	2	3 3	Distractibility
0	1	2	3	Lack of motivation
0	1	2	3	Body, joint or muscle aches
0	1	2	3	Lack of muscle strength
0	1	2	3	Hot flashes
0	1	2	3 3	Night sweats
0	1	2	3	Vaginal dryness
0	1	2	3	Difficulty urinating
0	1	2	3	Constipation
0	1	2	3	Pressure in pelvic area
0	1	2	3	Bloating
0	1	2	3	Irritability
0	1	2	3	Short temper
0	1	2	3	Anxiety
0	1	2	3	Depression
0	1	2	3	Feeling overwhelmed
0	1	2	3	Apathy, lack of interest in
0	1	2	3	Disinterest in sex
0	1	2	3	Conflict concerning sex
0	1	2	3	Lack of an interested sex
0	1	2	3	Physical discomfort during sex
0	1	2	3	Difficulty communicating about
0	1	2	3	Unresponsive to sex
0	1	2	3	Low libido
0	1	2	3 3 3 3 3 3 3	Immune deficiency (get sick
0	1	2	3	Feeling stressed
0	1	222222222222222222222222222222222222222	3	Periods of sadness
0	1	2	3 3 3	Loneliness
0	1	2	3	Angry outbursts
0	1	2	3	Low energy
U	ı	_	J	LOW CHEIGY

## Men's Profile

Rate the following on a scale of 0-3 in terms of how much of a problem it is in your life: 0=does not apply, 1=mild, 2=moderate, 3=severe

0	1	2	3	Angry thoughts
0	1	2	3	Angry voice
0	1		3	Irritability
0	1	2	3	Short temper
0	1	2	3	Shutting down
0	1	2		Withdrawing from others
0	1	2	3	Impatience with self
0	1	2	3	Impatience with others
0	1	2	3	Increase in bad habits
0	1	2	3	Elevated blood pressure
0	1	2	3	Headaches
0	1	2	3	Muscle tension
0	1	2	3	Fear of failure
0	1	2	3	Thoughts of failure
0	1	2	3	Feelings of inadequacy
0	1	2	3	Apathy
0	1	2		Lack of motivation
0	1	2	3	Physical tiredness
0	1	2	3	Lack of competitive drive
0	1	2	3	Loss of physical strength
0	1	2	3	Loss of muscle
0	1	2	3	Loss of stamina
0	1	2	3	Mood swings
0	1	2	3	Sleep difficulties
0	1	2	3	Dissatisfaction
0	1	2	3 3 3	Frequency of urination
0	1	2	3	Difficulty getting an
0	1	2	3	Difficulty keeping an
0	1	2	3 3 3	Ejaculation difficulties
0	1	2	3	Early ejaculation
0	1	2	3	Sexual frustration
0	1	2	3	Sexual infrequency
0	1	2	3	Sexual disinterest
0	1	2	3	Lack of interested sex
0	1	2	3	Preoccupation with sex
0	1	2	3	Demands from others
0	1	2	3	Uncooperative partner
0	1	2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	3 3 3 3 3 3	Work pressure
0	1	2	3	Financial pressure
0	1	2	3	Anxiety
0	1	2	3	Depression

# **Relationship Evaluation Form**

## Rank each statement using the following scale

Not True	1 Seldom true	Sometimes Tr	3 ue Most often t	4 rue Consiste	ntly true
1.	My partner is ple	eased with the w	ay I take part in I	nousehold duti	es.
2.	My partner and I	have a compati	ble way of mana	ging the chore	S.
3.	I am pleasant to	live with			
4.	l am financially v	vise			
5.	My partner trusts	s me to make wi	se financial decis	sions	
6.	We have an effe	ctive financial pl	an we follow.		
7.	We make our re	lationship a prioi	rity in terms of tin	ne.	
8.	My partner is ple	eased wit the tim	e I give our relat	ionship	
9.	I am attentive to	my partner's ne	eds.		
10	. I am good at m	aking my needs	known to my pa	rtner in a kind	way.
11	. I am forthcomir	ng with information	on.		
12	. I know exactly	how to please m	y partner.		
13	. I am sensitive t	o my partner's s	exual desires.		
14	. Our relationshi	p is sexually sati	sfying to both of	us.	
15	. We are happy	with the amount	of romance in ou	ır relationship.	
16	. Other people s	ee us as a happ	y couple.		
17	. We have made	it successfully t	hrough several to	ough times.	
18	. Our relationshi	p is fair to both c	of us.		
19	. My partner and	d I are best frien	ds.		
20	. We have many	happy memorie	s.		
21	. We have fun or	n a regular basis	i.		
22	. We support on	e another's indiv	idual interests.		
23	. We have good	friends that supp	oort our relations	hip.	
24	. We show love t	to each other reç	gularly.		
25	. We are a good	match.			
	Total sco	re out of 100			

# Short Passion Survey Simply answer true (T) or false (F) for the questions below. 1. I feel very connected to my partner. \_\_\_\_2. Our relationship is generally free of resentment. \_\_\_\_\_3. My partner and I are emotionally close. 4. Our relationship is exciting to me. 5. I am sensitive to my partner's emotional needs 6. I know how to please my partner. \_\_\_\_\_7. I am known for my patience with sex and intimacy. \_\_\_\_8. I am comfortable with my sexual desire level. \_\_\_\_9. I am comfortable with my lovemaking techniques. 10. I clearly communicate my intimacy needs. \_\_\_\_11. I have a positive body image. \_\_\_\_12. I use romantic gestures to express love. \_\_\_\_13. I initiate intimate conversations with my partner. 14. I am fun to live with. 15. I have made personal changes to improve our love. \_\_\_\_16. I would like to be a better sex partner. \_\_\_\_17. I am very helpful around the house. 18. I am sensitive to my partner's sexual needs. 19. I am patient with my partner. 20. I would like us to learn more about sex. 21. My partner would say I am committed. \_\_\_\_22. I put time and energy into our relationship. 23. My partner would say I am an exciting sex partner. 24. I listen to my partner. 25. I handle difficult issues well.

Total number of true answers.

## LIMITS OF CONFIDENTIALITY

Contents of all therapy sessions are considered to be confidential. Both verbal information and written records about a client cannot be shared with another party without the written consent of the client or the client's legal guardian. Noted exceptions are as follows:

\_\_\_\_\_

#### **Duty to Warn and Protect**

When a client discloses intentions or a plan to harm another person, the mental health professional is required to warn the intended victim and report this information to legal authorities. In cases in which the client discloses or implies a plan for suicide, the health care professional is required to notify legal authorities and make reasonable attempts to notify the family of the client.

#### Abuse of Children and Vulnerable Adults

If a client states or suggests that he or she is abusing a child (or vulnerable adult) or has recently abused a child (or vulnerable adult), or a child (or vulnerable adult) is in danger of abuse, the mental health professional is required to report this information to the appropriate social service and/or legal authorities.

#### **Prenatal Exposure to Controlled Substances**

Mental Health care professionals are required to report admitted prenatal exposure to controlled substances that are potentially harmful.

#### Minors/Guardianship

Parents or legal guardians of non-emancipated minor clients have the right to access the clients' records.

### Insurance Providers (when applicable)

Insurance companies and other third-party payers are given information that they request regarding services to clients.

Information that may be requested includes, but is not limited to: types of service, dates/times of service, diagnosis, treatment plan, description of impairment, progress of therapy, case notes, and summaries.

I agree to the above limits of confidentiality and understand their meanings and ramifications.					
Client Signature (Client's Parent/Guardian if under 18)					
Today's Date					

## AUTHORIZATION FOR USE OR DISCLOSURE OF PROTECTED HEALTH INFORMATION (Page 1 of 2)

1. Client's name: First Name Middle Name Last Name 2. Date of Birth: / / 3. Date authorization initiated: / / Authorization initiated by: 4. Name (client, provider, or other) 5. Information to be released: Authorization for Psychotherapy Notes ONLY (Important: If this authorization is for Psychotherapy Notes, you must not use it as an authorization for any other type of protected health information.) □ Other (describe information in detail): 6. Purpose of Disclosure: The reason I am authorizing release is: □ My request □ Other (describe): 7. \_\_\_ Person(s) Authorized to Make the Disclosure: 8. Person(s) Authorized to Receive the Disclosure: This Authorization will expire on / / or upon the happening of the following event: Authorization and Signature: I authorize the release of my confidential protected health information, as described in my directions above. I understand that this authorization is voluntary. that the information to be disclosed is protected by law, and the use/disclosure is to be made to conform to my directions. The information that is used and/or disclosed pursuant to this authorization may be re-disclosed by the recipient unless the recipient is covered by state laws that limit the use and/or disclosure of my confidential protected health information. Signature of the Patient: Signature of Personal Representative: Relationship to Patient if Personal Representative:

Date of signature:

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# PATIENT RIGHTS AND HIPAA AUTHORIZATIONS (Page 2 of 2)

The following specifies your rights about this authorization under the Health Insurance Portability and Accountability Act of 1996, as amended from time to time ("HIPAA").

- 1. Tell your mental health professional if you don't understand this authorization, and they will explain it to you.
- 2. You have the right to revoke or cancel this authorization at any time, except: (a) to the extent information has already been shared based on this authorization; or (b) this authorization was obtained as a condition of obtaining insurance coverage. To revoke or cancel this authorization, you must submit your request in writing to your mental health professional and your insurance company, if applicable.
- 3. You may refuse to sign this authorization. Your refusal to sign will not affect your ability to obtain treatment, make payment, or affect your eligibility for benefits. If you refuse to sign this authorization, and you are in a research-related treatment program, or have authorized your provider to disclose information about you to a third party, your provider has the right to decide not to treat you or accept you as a client in their practice.
- 4. Once the information about you leaves this office according to the terms of this authorization, this office has no control over how it will be used by the recipient. You need to be aware that at that point your information may no longer be protected by HIPAA.
- 5. If this office initiated this authorization, you must receive a copy of the signed authorization.
- 6. Special Instructions for completing this authorization for the use and disclosure of Psychotherapy Notes. HIPAA provides special protections to certain medical records known as "Psychotherapy Notes." All Psychotherapy Notes recorded on any medium (i.e., paper, electronic) by a mental health professional (such as a psychologist or psychiatrist) must be kept by the author and filed separate from the rest of the client's medical records to maintain a higher standard of protection. "Psychotherapy Notes" are defined under HIPAA as notes recorded by a health care provider who is a mental health professional documenting or analyzing the contents of conversation during a private counseling session or a group, joint, or family counseling session and that are separate from the rest of the individual's medical records. Excluded from the "Psychotherapy Notes" definition are the following: (a) medication prescription and monitoring, (b) counseling session start and stop times, (c) the modalities and frequencies of treatment furnished, (d) the results of clinical tests, and (e) any summary of: diagnosis, functional status, the treatment plan, symptoms, prognosis, and progress to date.

In order for a medical provider to release "Psychotherapy Notes" to a third party, the client who is the subject of the Psychotherapy Notes must sign this authorization to specifically allow for the release of Psychotherapy Notes. Such authorization must be separate from an authorization to release other medical records.